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10 UNITED STATES BANKRUPTCY COURT
11 NORTHERN DISTRICT OF CALIFORNIA, SAN JOSE DIVISION
12

13 In re

Case No. 20-51401

- 14 ☐ SIZZLER USA ACQUISITION, INC., a
Delaware corporation
15 ☐ SIZZLER USA HOLDINGS, INC., a
Delaware corporation
16 ☐ SIZZLER USA FINANCE, INC., a
Delaware corporation.
17 ☐ WORLDWIDE RESTAURANT
CONCEPTS, INC., a Delaware
18 corporation
☐ SIZZLER USA, INC., a Delaware
19 corporation
20 ☒ SIZZLER USA FRANCHISE, INC., a
Delaware corporation
21 ☐ SIZZLER USA REAL PROPERTY, INC.,
a Delaware corporation
22 ☐ SIZZLER USA RESTAURANTS, INC., a
Delaware corporation
23 ☐ ALL DEBTORS,

Debtors and
Debtors in Possession.

Joint Administration Requested with
Case Nos. 20-30746, 20-30748, 20-51400,
20-51402, 20-51403, 20-51404, and 20-51405

Chapter 11 Proceeding

NOTICE OF RELATED CASES

[No Hearing Requested]

26 Pursuant to Rule 1015-1(b) of the Bankruptcy Local Rules (the “BLR”) for the United
27 States Bankruptcy Court, Northern District of California, Sizzler USA, Inc. (“SUSA”), the debtor
28 in the above-captioned bankruptcy case, files this “Notice of Related Cases.”

1 The following cases are all currently pending before the United States Bankruptcy Court,
2 Northern District of California, San Jose Division:

- 3 1. In re Sizzler USA Real Property, Inc. (“SUSARP”), Case No. 20-30746,
4 assigned to the Honorable M. Elaine Hammond;
- 5 2. In re Sizzler USA, Inc. (“SUSA”), Case No. 20-30748;
- 6 3. In re Sizzler USA Acquisition, Inc. (“SUSAA”), Case No. 20-51403;
- 7 4. In re Sizzler USA Holdings, Inc. (“SUSAH”), Case No. 20-51404;
- 8 5. In re Sizzler USA Franchise, Inc. (“SUSAFR”), Case No. 20-51401;
- 9 6. In re Sizzler USA Finance, Inc. (“SUSAFI”), Case No. 20-51402;
- 10 7. In re Sizzler USA Restaurants, Inc. (“SUSAR”), Case No. 20-51400; and
- 11 8. In re Worldwide Restaurant Concepts, Inc. (“WRC”), Case No. 20-51405.

12 SUSARP, SUSA, SUSAA, SUSAH, SUSAFR, SUSAFI, SUSAR, and WRC (together, the
13 “Debtors”) are affiliated entities that operate restaurants throughout California. Due to the
14 economic devastation of the going pandemic emergency, the Debtors commenced the chapter 11
15 cases listed above on September 21, 2020. Given that all eight of the above-listed cases are
16 related, judicial resources will be conserved if the same judge is assigned to the above-captioned
17 action and the other cases listed herein.

18 Dated: September 22, 2020

19 SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

20
21 By

/s/ Ori Katz

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24 Proposed Attorneys for Debtor and Debtor in
25 Possession
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